

## Application

In this application, we would like to get to know you even better. We appreciate your time in sharing your information to help us have a comprehensive understanding of your financial needs and assist in planning your future. We look forward to serving you better.

For those green boxes, please do not write across the lines.



### 1 Please tell us about yourself

1. **Salutation / Title**  Mr  Ms  Dr  Other (please specify) \_\_\_\_\_

2. **Name**  
(In English)

(In Chinese)

3. **Former Name / Alias**  
(In English)

(In Chinese)

4. **Type of Identity Document**

Country Identity Document <sup>01</sup>  Passport / Travel Document <sup>04</sup>

Other (please specify) \_\_\_\_\_

Number

5. **If you are an existing customer, please confirm:**

I need to update my personal information.

6. **Date of Birth**  /  /   
D D M M Y Y Y Y

7. **Gender**  Male <sup>1/1(M)</sup>  Female <sup>2/0(F)</sup>

8. **Nationality** \_\_\_\_\_

9. **Marital Status<sup>^</sup>**  Single <sup>0(S)</sup>  Married <sup>1(M)</sup>  Other <sup>6(O)</sup>

10. **Residential Address** (P.O. Box is not accepted)

Flat / Room \_\_\_\_\_ Floor \_\_\_\_\_ Block \_\_\_\_\_

Building / Estate \_\_\_\_\_

No. & Name of Street \_\_\_\_\_

District \_\_\_\_\_  HK  KLN  NT

<sup>^</sup> Optional field

For Bank Use Only

Out-branch Channels

11. **Permanent Address** (if different from residential address)

Flat / Room \_\_\_\_\_ Floor \_\_\_\_\_ Block \_\_\_\_\_

Building / Estate \_\_\_\_\_

No. & Name of Street \_\_\_\_\_

District \_\_\_\_\_  HK  KLN  NT

12. **Telephone Number**

Residence

Office (if any)

Mobile <sup>1</sup>

13. **Email Address<sup>^</sup>**

14. **Name of Employer / Name of Business** (for self-employed)

\_\_\_\_\_

15. **Nature / Type of Business**

Banking / Financial Services  Manufacturing

Government

Professional Services  
(eg. Doctors, Lawyers)

Other (please specify) \_\_\_\_\_

16. **Occupation / Designation** \_\_\_\_\_

If you would like to apply for Credit Card and/or Personal Loan, please complete items 17-19 below.

17. **Education Status**

Secondary <sup>1(S)</sup>  University / Tertiary <sup>5(A)</sup>

Technical / Vocational Institute <sup>7(V)</sup>  Other <sup>8(S)</sup> (please specify) \_\_\_\_\_ UNK

18. **Annual Income** (HKD) \_\_\_\_\_ UNK

19. **Address of Employer** (for salaried employees) /  
**Address of Business** (for self-employed)

Flat / Room \_\_\_\_\_ Floor \_\_\_\_\_ Block \_\_\_\_\_

Building / Estate \_\_\_\_\_

No. & Name of Street \_\_\_\_\_

District \_\_\_\_\_  HK  KLN  NT